

[Company Name] Investment Proposal [Teaser template]

[Date]

[Place]

Company Background & Business Overview

Company Background

- 1
- 2
- 3

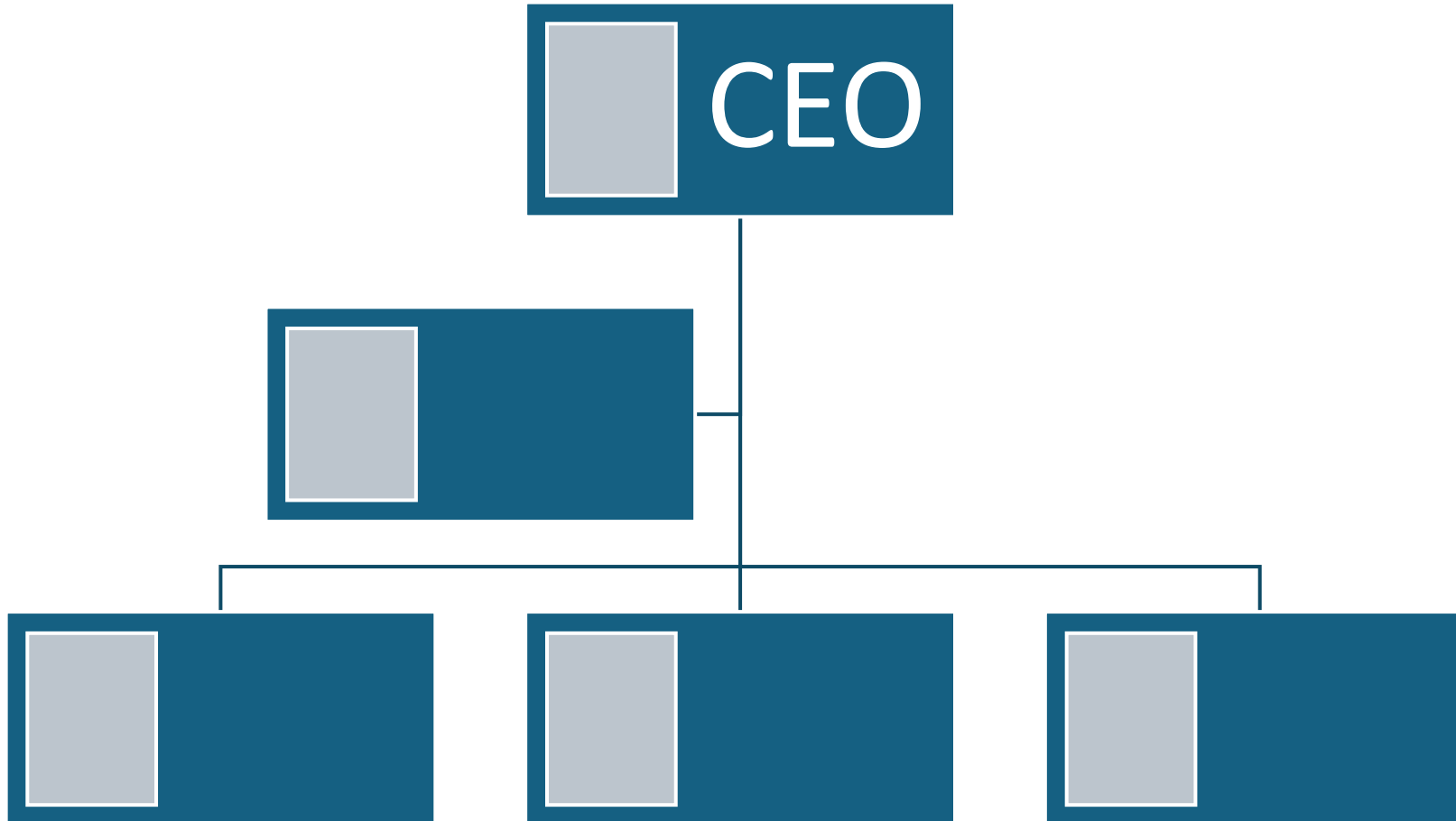
Business Highlights

- A
- B
- C

Business Financials

Previous FY	FY1	FY2	FY3	Notes
Revenue				
G&A				
EBIDTA				
%				

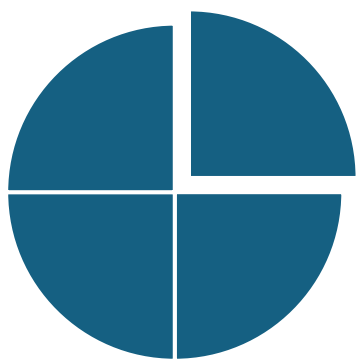
Company Structure/ Leadership/Team



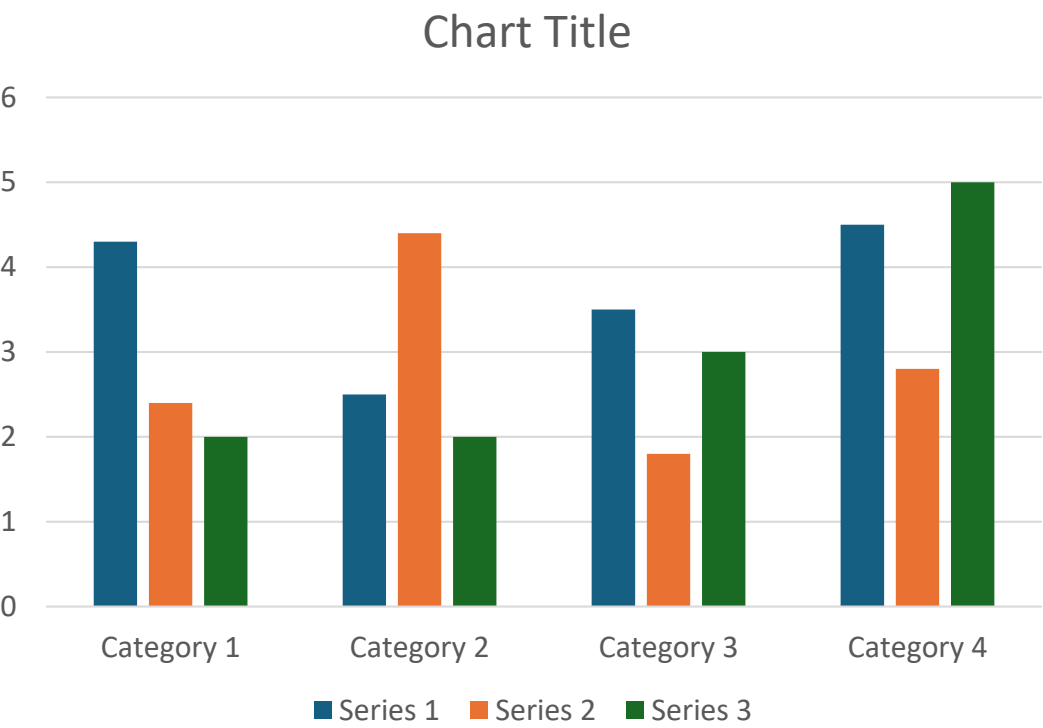
Market Overview & Macro Opportunities

Market Overview

- S
- W
- O
- T



Peer Group Comparison



Proposed Transaction Summary

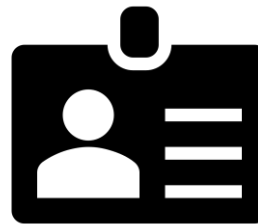
Projections

	FY1	FY2	FY3	Management Notes
Revenue				
G&A				
EBIDTA				
%				

Proposed Timeline



Legal Notice & Disclaimers



Contact Details